



**Port O'Connor Improvement District
39 Denman Drive
Port O'Connor, Texas 77982**

**MEETING NOTICE AND AGENDA
Special Meeting of Board of Directors
Thursday, October 18, 2018 at 1:00 p.m.**

NOTICE IS HEREBY GIVEN that the Board of Directors of the Port O'Connor Improvement District will hold a SPECIAL meeting on Thursday, October 18, 2018, at 1:00 p.m. at the District Office, 39 Denman Drive, Port O'Connor, Texas. The purpose of the meeting will be to discuss, consider and take necessary action on the following matters:

A. CALL TO ORDER

1. Call to Order and Announce Quorum Present
2. Citizens Welcome

B. CONSENT AGENDA: *The following items are anticipated to require little or no individualized discussion due to their nature being clerical, ministerial, mundane or routine. In an effort to enhance the efficiency of POCID Board meetings, it is intended that these items will be acted upon by the POCID Board with a single motion because no public hearing or determination is necessary. However, a POCID Board Member or citizen may request separate deliberation for a specific item, in which event those items will be removed from the consent agenda prior to the POCID Board voting on the consent agenda as a collective, singular item. Prior to voting on the consent agenda, the POCID Board may add additional items that are listed elsewhere on the same agenda.*

1. Approval of Plat of Caracol Resubdivision No. 4

C. CONSIDER AND TAKE APPROPRIATE ACTION ON THE FOLLOWING:

1. Consider acknowledgment of disclosures required to be provided by Financial Advisor under Municipal Securities Rulemaking Board Rule G-42. (*Financial Advisor will explain disclosures with the POCID Board*).
2. Consider approval of plan of finance for the issuance of the Unlimited Tax Bonds, Series 2018; and the taking of any action necessary or appropriate in connection therewith.
3. Consider a Resolution Approving Notice of Sale and Bidding Instructions and Preliminary Official Statement and Authorizing Distribution and Publication of such

Notice of Sale and Bidding Instructions and Preliminary Official Statement Relating to Port O'Connor Improvement District Unlimited Tax Bonds, Series 2018.

4. Consider and approve designation of Paying Agent/Registrar in connection with the Unlimited Tax Bonds, Series 2018. *(The Paying Agent/Registrar is The Bank of New York Mellon Trust Co., same paying agenda/registrar as for outstanding bonds.)*

D. ITEMS FROM BOARD MEMBERS (Note: Board members may request specific factual information, recitation of existing policy, or placement of items on the Agenda for discussion at a later meeting.)

E. ADJOURN

** Any item on this agenda may be discussed in executive session if authorized by Texas law, regardless of whether that item is listed under "Executive Session" in this agenda, and regardless of any past or current practice of the District's board. Executive sessions described generally herein may include consideration of any item otherwise listed on the agenda plus any subject specified in the executive session notice.

Executive sessions may be held at 39 Denman Drive, Port O'Connor, Texas.

CERTIFICATION

I, the undersigned authority, do hereby certify that the Notice of Meeting and Agenda for the Port O'Connor Improvement District Board of Directors Meeting was posted on the bulletin board at the Port O'Connor Improvement District Offices at 39 Denman Drive, Port O'Connor, Texas, a place convenient and readily accessible to the general public at all times, on the following date and time:

_____, 2018, at _____ a.m. /p.m. and said Notice was posted on the District's website and remained so posted continuously until meeting was convened. Additionally, the Notice of Meeting and Agenda for the Port O'Connor Improvement District Board of Directors Meeting was posted at the U.S. Post Office Building for convenience.

Port O'Connor Improvement District